



Stångåstaden AB (publ)

SEK 750m FIXED RATE NOTE ISSUE FINAL TERMS AND CONDITIONS

ISSUER	Stångåstaden AB (publ)
RATING	AA- (S&P)
FACILITY	Issue of fixed rate notes under the Issuer's MTN programme
LOAN NUMBER	2
LEAD MANAGER	Skandinaviska Enskilda Banken
ISIN	SE0012193860
PRINCIPAL AMOUNT	SEK 750,000,000
TRADE DATE	2019-09-20
ISSUE/SETTLEMENT DATE	2019-09-27
MATURITY DATE	2024-09-27
INTEREST COMMENCEMENT DATE	2019-02-27
COUPON	0.225%
FREQUENCY	Annual
BUSINESS DAY CONVENTION	30/360
COUPON PAYMENT DATES	27 September annually until maturity, following
YIELD	0.225%
PRICE	100.00%
FEES	2bps per annum to be invoiced separately (SEK 750,000)
NET PROCEEDS	SEK 750,000,000
REDEMPTION PRICE	100%
DENOMINATION	SEK 2,000,000
INCREMENTAL AMOUNT	SEK 2,000,000
BUSINESS DAYS	Stockholm
DOCUMENTATION	MTN programme

LISTING	Not Listed
GOVERNING LAW	Swedish
FORM OF SECURITY	Senior Unsecured
EXPENSES	To be paid by the issuer
USE OF PROCEEDS	The proceeds will be earmarked for financing select projects in line with Stångåstaden's Green Bonds framework
MIFID II TARGET MARKET	MiFID II professionals/ECPs. No PRIIPs KID - Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients (all distribution channels). No PRIIPs key information document (KID) has been prepared as not deemed within scope.

NB. This term sheet is based on selected information. No representation is made that it is complete. It is distributed for the sole attention of the recipient and on the specific understanding that the information is treated as confidential and will not be copied outside the recipients' organisation. Each potential investor in the Instruments must determine the suitability of that investment in light of its own circumstances and every decision should be based on the information in the relevant base prospectus for the purpose of Article 5.4 of Directive 2003/71/EC, where applicable, are to be read in conjunction with all documents which are incorporated by reference, construed with any supplement thereto and applicable Final Terms.